

# 4As | BENEFITS

The AAAA Retirement Fund Trustees (Trustees), along with their independent investment advisor, routinely review the investment options offered through the AAAA Retirement Fund program to ensure they continue to help you meet your retirement and financial goals by providing you with a diverse array of investment options. As the result of a recent review, the Trustees have decided to replace one of the mutual funds offered through the program.

When reviewing the investment options available, the Trustees focus on issues such as investment styles, fund performance, stability and tenure of fund management teams, and costs. Due to challenges in one or more of these areas, we are replacing the following mutual fund:

**CURRENT FUND: BlackRock Mid-Cap Growth Equity R (BMRRX)**

**REPLACEMENT FUND: MFS Mid Cap Growth R3 (OTCHX)**

The change is scheduled to take place the week of August 18, 2025.

Detailed information regarding the investment option fund change, along with a Blackout Notice and a prospectus for the replacement fund, is located at:

<https://www.aaaabenefits.com/content/aaaa-retirement-fund-investment-option-changes>

There is no action required if you are comfortable with the way your current investment will be mapped to the replacement fund. Now may be a good time to review your investment options to make sure their objectives are meeting your goals.

If you have questions regarding the upcoming change, do not hesitate to contact 4A's Benefits Customer Service at:

704.501.4411 or [comments@4AsBenefits.com](mailto:comments@4AsBenefits.com)

